

**SUPPLEMENT NO. 8 DATED 20 MARCH 2026 TO THE
BASE PROSPECTUS DATED 18 JULY 2025**



Bank of America Corporation
(a Delaware (U.S.A.) Corporation)

Merrill Lynch B.V.
(a Dutch Private Limited Liability Company)

NOTE, WARRANT AND CERTIFICATE PROGRAMME

Unconditionally and irrevocably guaranteed
(in respect of Instruments issued by Merrill Lynch B.V.)

by

Bank of America Corporation

Supplement to the Base Prospectus

This supplement (the "**Supplement**") to the base prospectus of Bank of America Corporation ("**BAC**") and Merrill Lynch B.V. ("**MLBV**") dated 18 July 2025 (the "**Original Base Prospectus**") (as supplemented on 12 August 2025, 14 October 2025, 22 October 2025, 6 November 2025, 21 January 2026, 20 February 2026 and 27 February 2026 and together with this Supplement, the "**Base Prospectus**"), prepared in connection with the Note, Warrant and Certificate Programme (the "**Programme**") of BAC and MLBV constitutes a supplement for the purposes of Article 23(1) of Regulation (EU) 2017/1129 (as amended, the "**EU Prospectus Regulation**"). Terms defined in the Base Prospectus have the same meanings when used in this Supplement.

On 18 July 2025, the Base Prospectus was approved by the *Commission de Surveillance du Secteur Financier* (the "**CSSF**") as competent authority under the EU Prospectus Regulation and by the Luxembourg Stock Exchange for the purpose of giving information with regard to the issue of Exempt Instruments only by the Issuers under the Programme during the period of 12 months from the date of the Base Prospectus.

This Supplement is supplemental to, and shall be read in conjunction with, the Base Prospectus. To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference into the Base Prospectus, the statements in (a) above will prevail.

The Supplement has been approved by the CSSF as competent authority under the EU Prospectus Regulation. The CSSF only approves the Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the EU Prospectus Regulation. The CSSF does not approve the information relating to the issue of Exempt Instruments.

The Supplement has also been approved by the Luxembourg Stock Exchange under Part IV of the Luxembourg law dated 16 July 2019 on prospectuses for securities, for the purpose of giving information with regard to the issue of Exempt Instruments. The Supplement has been deposited with SIX Exchange Regulation Ltd. in its capacity as review body pursuant to article 54 of the Swiss Financial Services Act of 15 June 2018, as amended.

Right of withdrawal

In accordance with Article 23(2) of the EU Prospectus Regulation, investors in the European Economic Area who have already agreed to purchase or subscribe for Instruments issued under the Base Prospectus before this Supplement is published and where the Instruments have not yet been delivered to them at the time when the significant new factor, material mistake or material inaccuracy to which this Supplement relates arose or was noted have the right, exercisable within three working days after the publication of this Supplement, to withdraw their acceptances, provided that the significant new factor, material mistake or material inaccuracy to which this Supplement relates arose or was noted before the closing of the offer period or the delivery of the securities, whichever occurs first. This right is exercisable up to, and including, 25 March 2026. Investors may contact the relevant Authorised Offeror(s) (as set out in the Final Terms of the relevant Instruments) should they wish to exercise such right of withdrawal.

Responsibility

BAC accepts responsibility for the information contained in this Supplement, and to the best of the knowledge of BAC, the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect its import.

MLBV accepts responsibility for the information contained in this Supplement and, to the best of its knowledge, the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect its import.

Purpose of this Supplement

The purpose of this Supplement is to update the section of the Base Prospectus entitled "*Product Conditions*".

Application of Amendments in this Supplement

The amendments included in this supplement to terms and conditions of the Instruments shall only apply to final terms, the date and time of which falls on or after the approval of this supplement.

Information being supplemented

Updating of the section entitled "Product Conditions"

The definition of "*Put Performance*" contained in paragraph 5.1 of the "*Product Conditions*" section on page 666 of the Original Base Prospectus, shall be deleted and replaced with the following wording:

"Put Performance" means:

- (a) if the Issue Terms specify the "Put Performance Type" to be "Single Underlying", $\text{Min} \{100\%; [\text{Max (A)(i) the Strike Value minus the Final Value, (ii) divided by the Initial Value; and (B) zero}]\}$, each in relation to the sole Final Settlement Underlying;
- (b) if the Issue Terms specify the "Put Performance Type" to be "Worst-of", $\text{Min} \{ 100\%; [\text{Max (A)(i) the Strike Value minus the Final Value, (ii) divided by the Initial Value; and (B) zero}]\}$, each in relation to the Worst Performing Final Settlement Underlying as calculated in respect of the Final Valuation Date;
- (c) if the Issue Terms specify the "Put Performance Type" to be "Best-of", $\text{Min} \{100\%; [\text{Max (A)(i) the Strike Value minus the Final Value, (ii) divided by the Initial Value; and (B) zero}]\}$, each in relation to the Best Performing Final Settlement Underlying as calculated in respect of the Final Valuation Date;
- (d) if the Issue Terms specify the "Put Performance Type" to be "Basket", an amount determined in accordance with the following formula:

$$\text{Min} \{100\%; [\text{Max} \left[\sum_{i=1}^U \left(\frac{\text{Strike Value}(i) - \text{Final Value}(i)}{\text{Initial Value}(i)} \times \text{Weight}(i) \right); 0 \right]]\}$$

where:

"**Final Value(i)**" means the Final Value in respect of the relevant Final Settlement Underlying.

"**i**" means a unique integer from one to U, each representing a Final Settlement Underlying.

"**Initial Value(i)**" means the Initial Value in respect of the relevant Final Settlement Underlying.

"**Min**" followed by a series of amounts or values inside brackets, means whichever is the lesser (or equal least) of the amounts separated by a semi-colon inside those brackets.

"**Max**" followed by a series of amounts or values inside brackets, means whichever is the greater (or equal greatest) of the amounts separated by a semi-colon inside those brackets.

"**Strike Value(i)**" means the Strike Value in respect of the relevant Final Settlement Underlying.

"**U**" means the number of Final Settlement Underlyings.

"**Weight(i)**" means the weight of the relevant Final Settlement Underlying specified as such in the Issue Terms.

General

This Supplement will be available for viewing and can be obtained during normal business hours from the specified office of the applicable Paying Agent (in respect of Notes) and the applicable W&C Instrument Agent (in respect of W&C Instruments) and on the Luxembourg Stock Exchange's website at www.luxse.com.