

**SUPPLEMENT NO. 7 DATED 24 APRIL 2025 TO THE  
OFFERING CIRCULAR DATED 15 MAY 2024**

**Bank of America Corporation**  
*(a Delaware (U.S.A.) Corporation)*

**BofA Finance LLC**  
*(a Delaware Limited Liability Company)*

**Merrill Lynch B.V.**  
*(a Dutch Private Limited Liability Company)*

**NOTE, WARRANT AND CERTIFICATE PROGRAMME**

Unconditionally and irrevocably guaranteed  
(in respect of Notes issued by BofA Finance LLC and Instruments (other than Secured Instruments)  
issued by Merrill Lynch B.V.)

by

**Bank of America Corporation**

This supplement (the "**Supplement**") constitutes a supplement to the offering circular of Bank of America Corporation ("**BAC**"), BofA Finance LLC ("**BofA Finance**") and Merrill Lynch B.V. ("**MLBV**") dated 15 May 2024 (the "**Original Offering Circular**") (as supplemented on 17 July 2024, 1 August 2024, 18 October 2024, 1 November 2024, 5 February 2025 and 10 March 2025, the "**Offering Circular**"), prepared in connection with the Note, Warrant and Certificate Programme (the "**Programme**") of BAC, BofA Finance and MLBV. Terms defined in the Offering Circular have the same meanings when used in this Supplement.

This Supplement is supplemental to, and shall be read in conjunction with, the Offering Circular. To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Offering Circular by this Supplement and (b) any other statement in or incorporated by reference into the Offering Circular, the statements in (a) above will prevail.

BAC accepts responsibility for the information contained in the section of this Supplement entitled "*Incorporation by Reference of BAC's 15 April 2025 Form 8-K*" and to the best of the knowledge of BAC, such information is in accordance with the facts and makes no omission likely to affect its import.

BofA Finance accepts responsibility for the information contained in the sections of this Supplement entitled "*Updating the section entitled 'BofA Finance LLC'*" and to the best of the knowledge of BofA Finance, such information is in accordance with the facts and makes no omission likely to affect its import.

Copies of this Supplement and the document incorporated by reference will be available for collection as set out in the section entitled "*General Information – Documents Available*" in the Offering Circular (at pages 958 to 959) and on the Luxembourg Stock Exchange's website at [www.luxse.com](http://www.luxse.com).

***Incorporation by Reference of BAC's 15 April 2025 Form 8-K***

The BAC Form 8-K dated 15 April 2025 in respect of the earnings press release relating to the three months ended 31 March 2025 (the "**15 April 2025 Form 8-K**") was filed with the United States Securities and Exchange Commission (the "**SEC**") on 15 April 2025. By virtue of this Supplement, the sections of the 15 April 2025 Form 8-K referred to below are incorporated by reference into, and form part of, the Offering Circular. Any information included in the 15 April 2025 Form 8-K that is not listed in the column "*Information Incorporated by Reference*" below shall not be deemed to be incorporated by reference into, and form part of, this Supplement and is given for information purposes only.

**Information Incorporated by Reference****From the 15 April 2025 Form 8-K***Item 2.02. Results of Operations and Financial Condition.**Item 9.01. Financial Statements and Exhibits.**Signatures**Exhibit 99.1. The Press Release***Page Number***Page 3\***Page 3\***Page 4\***Pages 5\* to 22\**

\*These page numbers are references to the PDF pages included in the 15 April 2025 Form 8-K.

***Updating the section entitled "BofA Finance LLC"***

By virtue of this Supplement, the information contained within the "BofA Finance LLC" section of the Original Offering Circular on pages 887 to 888 in the paragraph entitled "Management of BofA Finance", shall be deleted and replace with the following wording:

*"The Board of Managers of BofA Finance is charged with the management of BofA Finance. Set forth below are the names and titles of BofA Finance's Managers:*

| <b><i>Manager</i></b>       | <b><i>Title</i></b>          | <b><i>Principal Outside Activity</i></b>                |
|-----------------------------|------------------------------|---|
| <i>John M. Carpenter</i>    | <i>Manager and President</i> | <i>Managing Director of Bank of America, N.A.</i>       |
| <i>Charles L. Ruifrok</i>   | <i>Manager</i>               | <i>Managing Director of BofA Securities, Inc.</i>       |
| <i>Matthew James Watson</i> | <i>Manager</i>               | <i>Managing Director of Merrill Lynch International</i> |
| <i>Justin L. Lewis</i>      | <i>Manager</i>               | <i>Managing Director of Bank of America, N.A.</i>       |

*The business address of the Managers of BofA Finance is 100 North Tryon Street, Charlotte, North Carolina 28255.*

*There are no material potential conflicts of interest between any duties owed to BofA Finance as issuer by the Managers of BofA Finance identified above and these additional duties."*