

**SUPPLEMENT NO. 2 DATED 17 JULY 2018 TO THE  
OFFERING CIRCULAR DATED 18 MAY 2018**

**Bank of America Corporation**  
*(a Delaware (U.S.A.) corporation)*

**Merrill Lynch B.V.**  
*(a Dutch Private Limited Liability Company)*

**Merrill Lynch International & Co. C.V.**  
*(a Curaçao Limited Partnership)*

**NOTE, WARRANT AND CERTIFICATE PROGRAMME**

Unconditionally and irrevocably guaranteed

(in respect of Instruments issued by Merrill Lynch B.V., and (other than Secured W&C Instruments)  
issued by Merrill Lynch International & Co. C.V.)

by

**Bank of America Corporation**

This supplement (the "**Supplement**") constitutes a supplement to the offering circular of Bank of America Corporation ("**BAC**"), Merrill Lynch B.V. ("**MLBV**") and Merrill Lynch International & Co. C.V. ("**MLICo.**") dated 18 May 2018 (the "**Original Offering Circular**") (as supplemented on 29 June 2018, the "**Offering Circular**"), prepared in connection with the Note, Warrant and Certificate Programme (the "**Programme**") of BAC, MLBV and MLICo. Terms defined in the Offering Circular have the same meanings when used in this Supplement.

This Supplement is supplemental to, and shall be read in conjunction with, the Offering Circular. To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Offering Circular by this Supplement and (b) any other statement in or incorporated by reference into the Offering Circular, the statements in (a) above will prevail.

Each of BAC, MLBV and MLICo. accepts responsibility for the information contained in this Supplement and to the best of the knowledge of BAC, MLBV and MLICo. (each having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Copies of this Supplement and the document incorporated by reference will be available for collection as set out in the section entitled "*General Information – Documents Available*" in the Offering Circular (at pages 711-712) and on the Luxembourg Stock Exchange's website at [www.bourse.lu](http://www.bourse.lu).

***Incorporation by Reference of BAC 16 July 2018 Form 8-K***

Portions of the BAC Form 8-K dated 16 July 2018 in respect of the earnings press release relating to the three months ended 30 June 2018 (the "**16 July 2018 Form 8-K**") were filed with the SEC on 16 July 2018. By virtue of this Supplement, the sections of the 16 July 2018 Form 8-K referred to below are incorporated by reference into, and form part of, the Offering Circular. Any information included in the 16 July 2018 Form 8-K that is not listed below shall not be deemed to be incorporated by reference into, and form part of, this Supplement and is given for information purposes only.

***Information Incorporated by Reference***

**From the 16 July 2018 Form 8-K**

*Item 2.02. Results of Operations and Financial Condition.*

**Page Number**

*Page 2\**

*Item 9.01. Financial Statements and Exhibits.*

*Page 2\**

*Signatures*

*Page 3\**

*Exhibit 99.1. The Press Release dated 16 July 2018*

*Pages 4\* to 22\**

\*These page numbers are references to the PDF pages included in the 16 July 2018 Form 8-K.