

**SUPPLEMENT NO. 4 DATED 19 OCTOBER 2017 TO
THE OFFERING CIRCULAR DATED 19 MAY 2017**

Bank of America Corporation
(a Delaware (U.S.A.) corporation)

Merrill Lynch B.V.
(a Dutch Private Limited Liability Company)

Merrill Lynch International & Co. C.V.
(a Curaçao Limited Partnership)

NOTE, WARRANT AND CERTIFICATE PROGRAMME

Unconditionally and irrevocably guaranteed

(in respect of Instruments issued by Merrill Lynch B.V., and (other than Secured W&C Instruments)
issued by Merrill Lynch International & Co. C.V.)

by

Bank of America Corporation

This supplement (the "**Supplement**") constitutes a supplement to the offering circular of Bank of America Corporation ("**BAC**"), Merrill Lynch B.V. ("**MLBV**") and Merrill Lynch International & Co. C.V. ("**MLICo.**") dated 19 May 2017 (the "**Original Offering Circular**") (as supplemented on 10 July 2017, 20 July 2017 and 2 August 2017) (the "**Offering Circular**"), prepared in connection with the Note, Warrant and Certificate Programme (the "**Programme**") of BAC, MLBV and MLICo. Terms defined in the Offering Circular have the same meanings when used in this Supplement.

This Supplement is supplemental to, and shall be read in conjunction with, the Offering Circular. To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Offering Circular by this Supplement and (b) any other statement in or incorporated by reference into the Offering Circular, the statements in (a) above will prevail.

Each of BAC, MLBV and MLICo. accepts responsibility for the information contained in this Supplement and to the best of the knowledge of BAC, MLBV and MLICo. (each having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Copies of this Supplement and the document incorporated by reference will be available for collection as set out in the section entitled "*General Information – Documents Available*" in the Offering Circular (at pages 702-703) and on the Luxembourg Stock Exchange's website at www.bourse.lu.

Update to Annex 9A "Additional Terms and Conditions for Credit Linked Notes"

The section entitled "Annex 9A – Additional Terms and Conditions for Credit Linked Notes" on pages 390 to 459 of the Offering Circular is updated as follows:

- (a) Under Condition 14 the title "Provisions taken from the ISDA supplement titled "Additional Provisions For Physically Settled Default Swaps – Monoline Insurer as Reference Entity (January 2005)"" is deleted and replaced by the following:

"Provisions taken from the ISDA supplement titled "Additional Provisions for Monoline Insurer Reference Entities (published on September 15, 2014)""; and

- (b) Under Condition 15 the title "Provisions taken from the ISDA supplement titled "Additional Provisions for LPN Reference Entities (published on 3rd October, 2006)"" is deleted and replaced by the following:

"Provisions taken from the ISDA supplement titled "Additional Provisions for LPN Reference Entities (published on September 15, 2014)"". "

Update to Annex 9B "Additional Terms and Conditions for Credit Linked W&C Instruments"

The section entitled "Annex 9B – Additional Terms and Conditions for Credit Linked W&C Instruments" on pages 460 to 528 of the Offering Circular is updated as follows:

- (a) Under Condition 14 the "Provisions taken from the ISDA supplement titled "Additional Provisions For Physically Settled Default Swaps – Monoline Insurer as Reference Entity (January 2005)"" is deleted and replaced by the following:

"Provisions taken from the ISDA supplement titled "Additional Provisions for Monoline Insurer Reference Entities (published on September 15, 2014)""; and

- (b) Under Condition 15 the title "Provisions taken from the ISDA supplement titled "Additional Provisions for LPN Reference Entities (published on 3rd October, 2006)"" is deleted and replaced by the following:

"Provisions taken from the ISDA supplement titled "Additional Provisions for LPN Reference Entities (published on September 15, 2014)"". "

Incorporation by Reference of BAC 13 October 2017 Form 8-K

Portions of the BAC Form 8-K dated 13 October 2017 in respect of the earnings press release relating to the nine months ended 30 September 2017 (the "**13 October 2017 Form 8-K**") was filed with the United States Securities and Exchange Commission (the "**SEC**") on 13 October 2017. By virtue of this Supplement, the sections of the 13 October 2017 Form 8-K referred to below are incorporated by reference into, and form part of, the Offering Circular. Any information included in the 13 October 2017 Form 8-K that is not listed in the column "*Information incorporated by reference*" shall not be deemed to be incorporated by reference into, and form part of, this Supplement and is given for information purposes only.

Information Incorporated by Reference

From the 13 October 2017 Form 8-K

Item 2.02. Results of Operations and Financial Condition.

Item 9.01. Financial Statements and Exhibits.

Signatures

Exhibit 99.1. The Press Release dated 13 October 2017

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*These page numbers are references to the PDF pages included in the 13 October 2017 Form 8-K.