

**SUPPLEMENT NO. 9 DATED 9 OCTOBER 2014 TO
THE OFFERING CIRCULAR DATED 15 NOVEMBER
2013**

Bank of America Corporation
(a Delaware (U.S.A.) corporation)

Merrill Lynch B.V.
(a Dutch Private Limited Liability Company)

Merrill Lynch Capital Markets AG
(a Swiss Stock Corporation (Aktiengesellschaft))

Merrill Lynch International & Co. C.V.
(a Curaçao Limited Partnership)

NOTE, WARRANT AND CERTIFICATE PROGRAMME

Irrevocably guaranteed

(in respect of Notes issued by Merrill Lynch B.V., Certificates issued by Merrill Lynch B.V., Merrill Lynch Capital Markets AG and Merrill Lynch International & Co. C.V., and Warrants issued by Merrill Lynch Capital Markets AG and Merrill Lynch International & Co. C.V.)

by

Bank of America Corporation
(a Delaware (U.S.A.) corporation)

This supplement (the "**Supplement**") constitutes a supplement to the offering circular of Bank of America Corporation ("**BAC**"), Merrill Lynch B.V. ("**MLBV**"), Merrill Lynch Capital Markets AG ("**MLCMAG**") and Merrill Lynch International & Co. C.V. ("**MLICo.**") dated 15 November 2013 (the "**Original Offering Circular**", and, as supplemented on 22 January 2014, 28 February 2014, 1 April 2014, 24 April 2014, 12 May 2014, 24 July 2014, 7 August 2014 and 2 September 2014, the "**Offering Circular**"), prepared in connection with the Note, Warrant and Certificate Programme (the "**Programme**") of BAC, MLBV, MLCMAG and MLICo.. Terms defined in the Offering Circular have the same meanings when used in this Supplement.

This Supplement is supplemental to, and shall be read in conjunction with, the Offering Circular. To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other statement in or incorporated by reference into the Offering Circular, the statements in (a) above will prevail.

Each of BAC, MLBV, MLCMAG and MLICo. accepts responsibility for the information contained in this Supplement and to the best of the knowledge of BAC, MLBV, MLCMAG and MLICo. (each having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Copies of this Supplement will be available for collection as set out in the section entitled "*General Information – Documents Available*" in the Original Offering Circular (at pages 575-576) and on the Luxembourg Stock Exchange's website at www.bourse.lu.

BAC Appointments of Chairman and lead independent director

On October 1, 2014, the Board of Directors of BAC announced the appointment of its current Chief Executive Officer, Brian Moynihan, as Chairman, succeeding Charles "Chad" Holliday, Jr. with immediate effect. The Board of Directors of BAC also announced the appointment of Jack Bovender, Jr., a member of the Board of Directors, as the lead independent director of the Board of Directors.