

Merrill Lynch B.V.

(a Dutch Private Limited Liability Company)

Merrill Lynch International & Co. C.V.

(a Curaçao Limited Partnership)

NOTE, WARRANT AND CERTIFICATE PROGRAMME

Unconditionally and irrevocably guaranteed as to payment and delivery obligations

by

Bank of America Corporation

(a Delaware (U.S.A.) corporation)

This supplement (the "**Supplement**") constitutes a supplement to the offering circular dated 9 January 2013 (the "**Original Offering Circular**", and, as supplemented on 23 January 2013, 29 January 2013, 14 February 2013, 4 March 2013, 22 April 2013, 13 May 2013, 24 July 2013 and 29 July 2013, the "**Offering Circular**"), prepared in connection with the Note, Warrant and Certificate Programme (the "**Programme**") of Merrill Lynch B.V. ("**MLBV**") and Merrill Lynch International & Co. C.V. ("**MLICo.**"). Terms defined in the Offering Circular have the same meanings when used in this Supplement.

This Supplement is supplemental to, and shall be read in conjunction with, the Offering Circular. To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Offering Circular by this Supplement and (b) any other statement in or incorporated by reference into the Offering Circular, the statements in (a) above will prevail.

Each of MLBV, MLICo. and Bank of America Corporation ("**BAC**") accepts responsibility for the information contained in this Supplement and to the best of the knowledge of MLBV, MLICo. and BAC (each having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Copies of this Supplement and the document incorporated by reference will be available for collection as set out in the section entitled "*General Information – Documents Available*" in the Original Offering Circular (at pages 568-569) and on the Luxembourg Stock Exchange's website at www.bourse.lu.

Incorporation by Reference

BAC's report on Form 10-Q dated 30 June 2013 (the "**30 June 2013 Form 10-Q**") was filed with the United States Securities and Exchange Commission (the "**SEC**") on 1 August 2013 and, by virtue of this Supplement, pages 1 to 258 and page 471* (being Exhibit 12) of the 30 June 2013 Form 10-Q which contain the unaudited interim financial statements of BAC for the six months ended 30 June 2013 shall be deemed to be incorporated by reference into and form part of the Offering Circular.

*This page number is a reference to the PDF pages included in the 30 June 2013 Form 10-Q.