

Merrill Lynch B.V.

(a Dutch Private Limited Liability Company)

Merrill Lynch International & Co. C.V.

(a Curaçao Limited Partnership)

NOTE, WARRANT AND CERTIFICATE PROGRAMME

Unconditionally and irrevocably guaranteed as to payment and delivery obligations

by

Bank of America Corporation

(a Delaware (U.S.A.) corporation)

This supplement (the "**Supplement**") constitutes a supplement to the offering circular dated 9 January 2013 (the "**Original Offering Circular**", and, as supplemented on 23 January 2013, 29 January 2013, 14 February 2013, 4 March 2013 and 22 April 2013, the "**Offering Circular**"), prepared in connection with the Note, Warrant and Certificate Programme (the "**Programme**") of Merrill Lynch B.V. ("**MLBV**") and Merrill Lynch International & Co. C.V. ("**MLICo.**"). Terms defined in the Offering Circular have the same meanings when used in this Supplement.

This Supplement is supplemental to, and shall be read in conjunction with, the Offering Circular. To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Offering Circular by this Supplement and (b) any other statement in or incorporated by reference into the Offering Circular, the statements in (a) above will prevail.

Each of MLBV, MLICo. and Bank of America Corporation ("**BAC**") accepts responsibility for the information contained in this Supplement and to the best of the knowledge of MLBV, MLICo. and BAC (each having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Copies of this Supplement and the document incorporated by reference will be available for collection and inspection as set out in the section entitled "*General Information – Documents Available*" in the Original Offering Circular (at pages 568-569) and on the Luxembourg Stock Exchange's website at *www.bourse.lu*.

Incorporation by Reference

BAC's quarterly report on Form 10-Q dated 31 March 2013 in respect of the three months ended 31 March 2013 which was filed with the United States Securities and Exchange Commission (the "**SEC**") on 7 May 2013 (the "**31 March 2013 Form 10-Q**"), the report on Form 8-K dated 6 May 2013 which was filed with the SEC on 6 May 2013 (the "**6 May 2013 Form 8-K**"), and the current report on Form 8-K dated 8 May 2013 which was filed with the SEC on 8 May 2013 (the "**8 May 2013 Form 8-K**") and, by virtue of this Supplement, the 31 March 2013 Form 10-Q, the 6 May 2013 Form 8-K and 8 May 2013 Form 8-K are incorporated by reference into and form part of the Offering Circular.

Information Incorporated by Reference

From the 31 March 2013 Form 10-Q

Page Number

Part I. Financial Information

<i>Item 1. Financial Statements (unaudited)</i>	<i>Pages 129 to 232</i>
<i>Consolidated Statement of Income</i>	<i>Page 129</i>
<i>Consolidated Statement of Comprehensive Income</i>	<i>Page 130</i>
<i>Consolidated Balance Sheet</i>	<i>Pages 131 to 132</i>
<i>Consolidated Statement of Changes in Shareholders' Equity</i>	<i>Page 133</i>
<i>Consolidated Statement of Cash Flows</i>	<i>Page 134</i>
<i>Notes to Consolidated Financial Statements</i>	<i>Pages 135 to 232</i>
<i>Item 2. Management's Discussion and Analysis of Financial Condition and Results of Operations</i>	<i>Pages 3 to 127</i>
<i>Item 3. Quantitative and Qualitative Disclosures about Market Risk</i>	<i>Page 128</i>
<i>Item 4. Controls and Procedures</i>	<i>Page 128</i>
Part II. Other Information	
<i>Item 1. Legal Proceedings</i>	<i>Page 233</i>
<i>Item 1A. Risk Factors</i>	<i>Page 233</i>
<i>Item 2. Unregistered Sales of Equity Securities and Use of Proceeds</i>	<i>Page 233</i>
<i>Item 6. Exhibits</i>	<i>Page 234</i>
<i>Signatures</i>	<i>Page 235</i>
<i>Index to Exhibits</i>	<i>Page 236</i>
<i>Exhibit 12</i>	<i>Page 258*</i>
From the 6 May 2013 Form 8-K	
<i>Item 2.02. Results of Operations and Financial Condition</i>	<i>Page 2</i>
<i>Item 9.01. Financial Statements and Exhibits</i>	<i>Page 2</i>
<i>Signatures</i>	<i>Page 3</i>
<i>Index to Exhibits</i>	<i>Page 4</i>
<i>Exhibit 99.1. The Press Release</i>	<i>Pages 5* to 7*</i>
From the 8 May 2013 Form 8-K	
<i>Item 5.07. Submission of Matters to a Vote of Security Holders</i>	<i>Page 2*</i>

*These page numbers are references to the PDF pages included in the 31 March 2013 Form 10-Q, 6 May 2013 Form 8-K and 8 May 2013.